# Westplan Webinar

The Update #23

Ewoud Swaak & Taco Ulrich 1 juni 2023



# Webinar agenda

### Wat gaan we bespreken?

### 15.00 – 15.05 • Discipline is niet altijd leuk

15.05 – 15.20 • Portefeuille

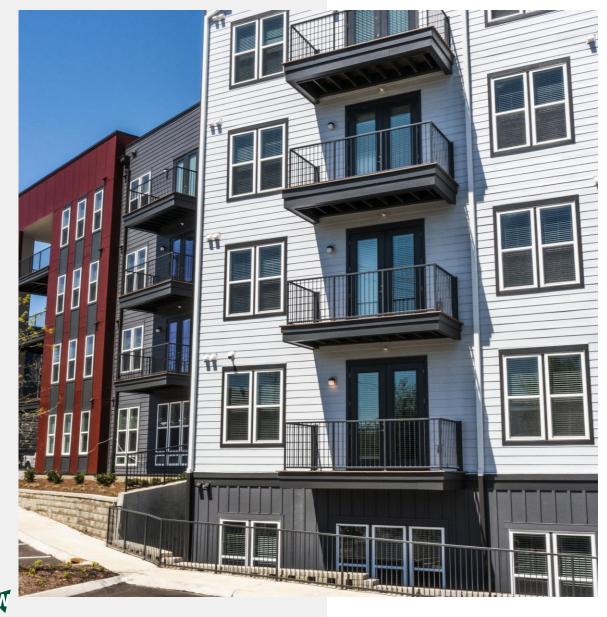
15.20 – 15.30 • Vragen





# Inleiding

- ◄ Discipline is niet altijd leuk
- ✓ Zuur en zoet





### ACCENT BERKELEY PLACE

CHARLOTTE, NORTH CAROLINA



EH



## Bouw

# Accent PIB, AtlantaBouw verloopt goed



## Bouw

- Accent Woodlawn Townhomes, Charlotte
  - Bouw vordert
  - Extra bouwkosten
  - First right of refusal?





## Bouw

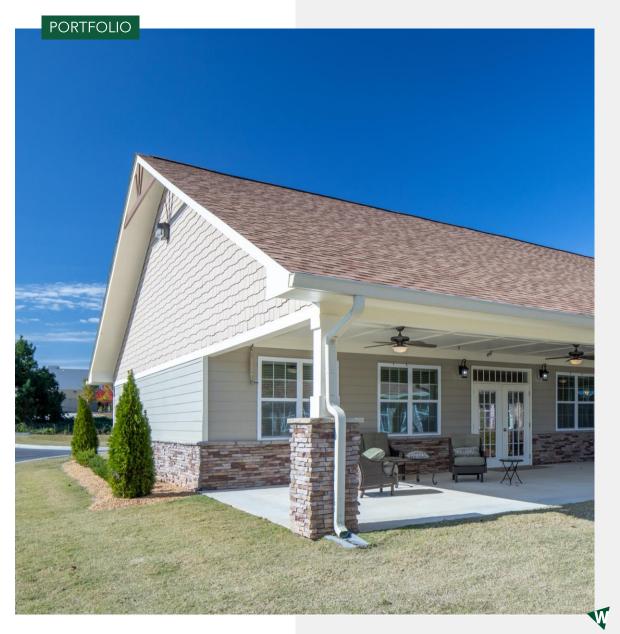
- Accent Springs, Atlanta
  - Plan goed
  - Timing issue



## Lening

- Carl Bethlehem Road, Barrow County
  - Finish in zicht
  - Inschatting aflossing:
    - Q3 2023 lening 1
    - Q4 2023 lening 2
  - Voldoende overwaarde



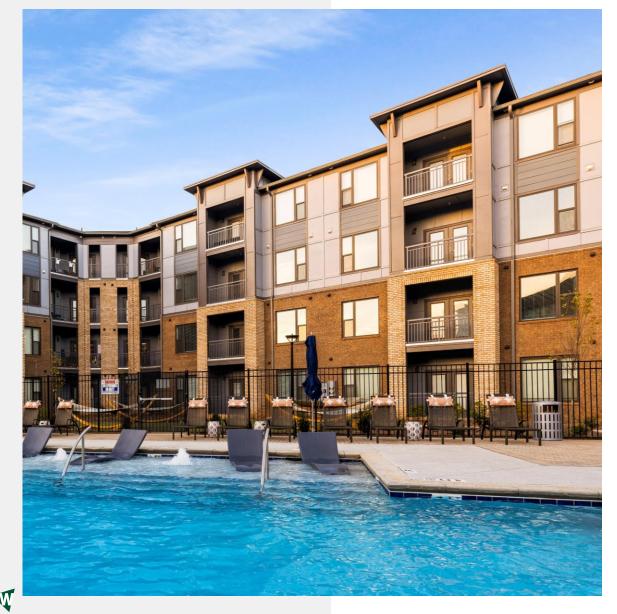


## Verhuur

- Gateway Gardens
  - ✓ \$20K => \$80K
  - Assisted living vol
  - < Makelaar
  - 61 bedden verhuurd (60)
  - Trending 62

## Verhuur/verkoop

- Accent Woodlawn Park, Charlotte
  - Teaser verstuurd
  - Eerste reacties
  - Verhuur volle aandacht



Institutional Asset with Accretive Tax Abatement in New Entertainment Nucleus







Bradley, the Cushman & Wakefield Sunbelt Multifamily Advisory Group is pleased to present the exclusive listing of Accent Southrail Apartments, a 304-unit community located in Charlotte, NC. Built in 2022, the property is strategically positioned at the convergence of I-77, S. Tryon, Billy Graham Pkwy and the Lynx lightrail system, offering unparalleled convenience to 265K+ jobs within a 15-minute commute. The highly amenitized micro location also provides walkability to a plethora of retail and entertainment in LoSo, including eight nearby breweries and the highly anticipated Rally Pickleball. The location's unmatched accessibility and superior lifestyle amenities are bolstered by a strong demographic profile (\$105K on-site), which has spurred home values to grow at twice the pace (108%) of neighboring zip codes over the past five years. Located in one Charlotte's fastest growing submarkets, Accent Southrail offers investors a diversified, institutional quality asset at a coveted lightrail location primed for outsized returns.

Now Touring, OM & Financials Available Soon

SCHEDULE A TOUR

# Verkoop

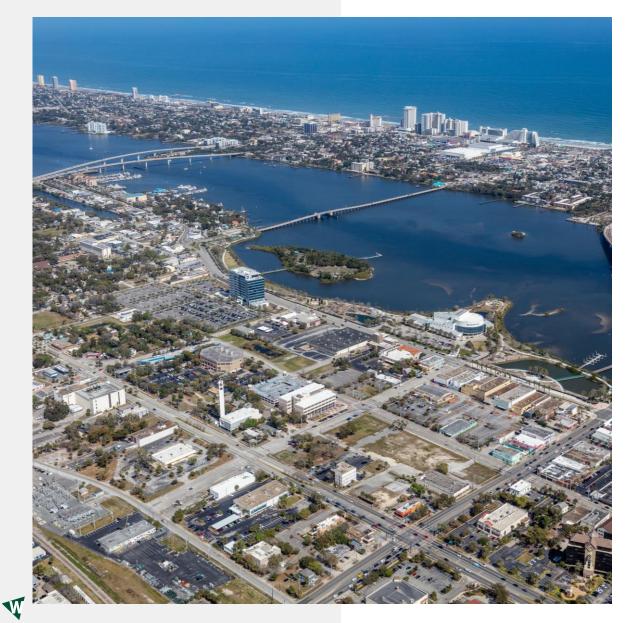
- ✓ Wilkins Walk, Mableton
  - LDP
  - Closing juli 2023?



## WRDF 2

### Accent Canton (GA)

- Aanbesteding volgende week
- ✓ Start bouw 3<sup>e</sup>/4<sup>e</sup> kwartaal 2023
- Accent Daytona (FL)
  - Aanbesteding
  - Subsidies
  - ✓ Start bouw 4<sup>e</sup> kwartaal 2023

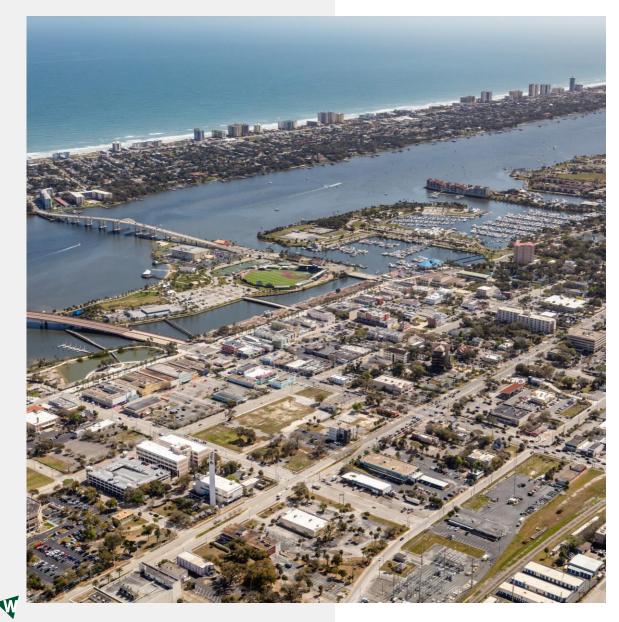


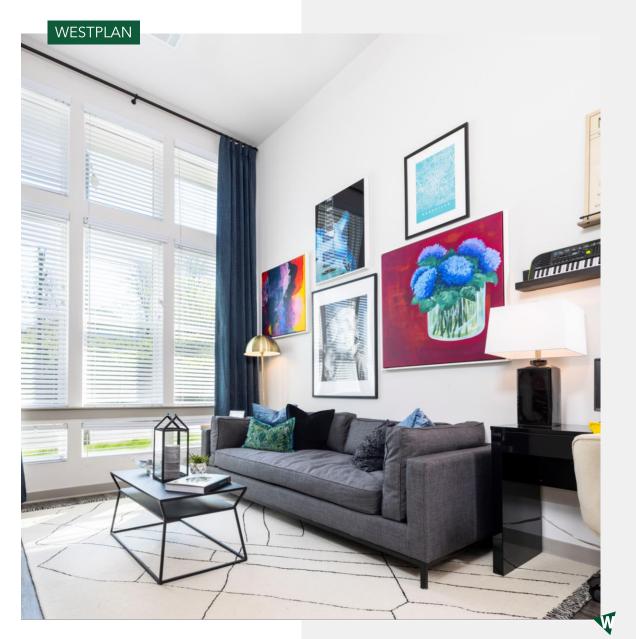


## WRDF 2

### ◀ 2 locaties;

- Greenville (huurder)
- Marietta (herbestemming)
- Afroep kapitaal
  - ✓ 3<sup>e</sup> kwartaal 2023
  - < 4<sup>e</sup> kwartaal 2023
  - < 1<sup>e</sup> kwartaal 2024





## Heeft u een vraag?

#### ◀ Deel uw vragen via de chat functie

Stuur een privé chatbericht

# Dank voor uw aandacht

Volgende update 13 juli 2023 15.00 uur

### **WESTPLAN INVESTORS**

De informatie in deze Webinar is een tussentijdse verslaglegging waaraan geen rechten kunnen worden ontleend.